

Ticker: **Pg US EQUITY****Procter & Gamble Co/The (New York: PG, Currency: USD)**

Sector: Bienes de consumo básico

Industry: Productos domésticos

Sub-Industry: Productos domésticos

Website	us.pg.com
Number of Employees	108,000
Ticker:	PG US

1 Procter and Gamble Plaza Cincinnati, OH 45202 United States
 Phone : 1-513-983-1100
 Fax : 1-513-983-4381

↓ **174.45** -0.16 (-0.09%)
 174.45

-0.1

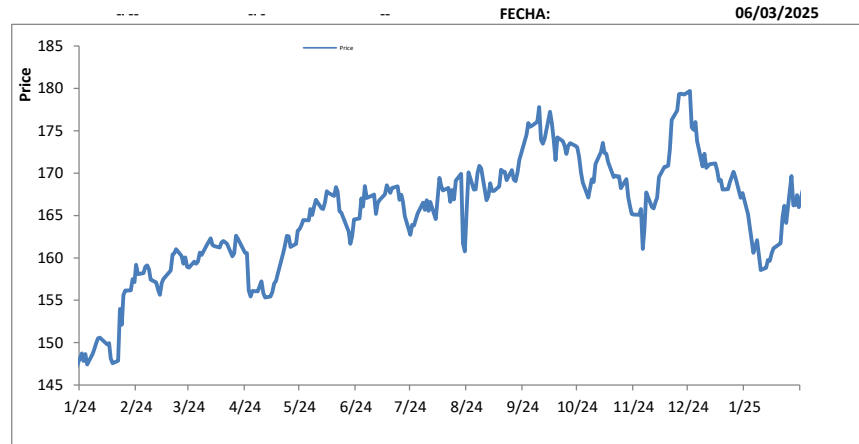
The Procter & Gamble Company fabrica y comercializa productos de consumo. Provee productos de lavandería, limpieza, papel, belleza, alimentos y bebidas, y segmentos de sanidad. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	174.57	Market Cap (MM)	409,340.8
Open	174.89	Shares Out. (MM)	2,344.9
Previous Close	174.61	Float %	99.9%
Change	1.43	Shares sold short (MM)	19,599,876.0
Change %	0.83	Dividend Yield %	2.3
Day High/Day Low	175.8 / 172.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	180.4 / 153.5	P / Diluted EPS Before XO	
Volume (MM)	3.73	Beta	0.48
Avg. Vol - 3 mo (MM)	7.10		

Financial Information (Currency: USD, in mm)

Revenue - LTM	84,346.0	Cash & ST Invest.	9,482
EBIT - LTM	19,882.0	Total Assets	122,370.0
EBITDA - LTM	22,789.0	Total Debt	33,369.0
Net Income - LTM	15,480.0	Total Liabilities	71,811.0
Total Enterprise Value	434,826	Total Equity	50,559.0
TEV/ Total Revenue	5.0 x	Cash from Operations - LTM	18,968.0
TEV/ EBITDA	18.4 x	Cash From Investing - LTM	-3,309.0
		Cash from Financing -LTM	-13,320.0

**Company Notes**

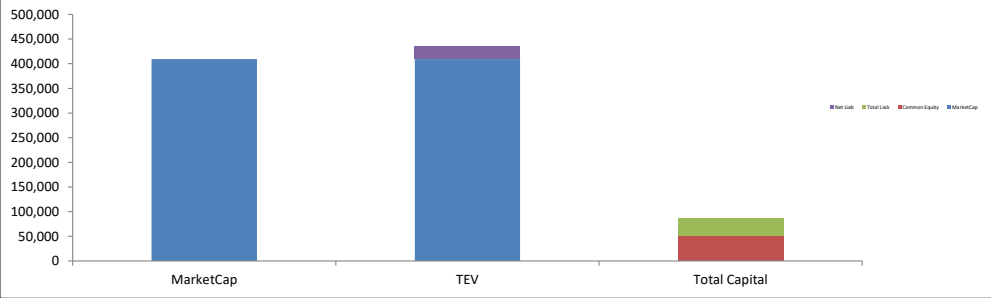
2016 Q3	a loss of \$0.070 per share from Restructuring
GAAP Net income Includes: (pre-tax, in millions)	a loss of \$0.100 per share from Discontinued Operations
A loss of \$13 from litigation expense	
A loss of \$173 from restructuring	
2015 Q2	
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$74.000 from Restructuring	
A post-tax loss of \$276.000 from Discontinued Operations	
2015 Q1	
GAAP Net Income Includes:	
A per-share loss of \$0.040 from Other One Time Items	
A per-share loss of \$0.020 from Restructuring	
A gain of \$-234.000 from Sale of Business	
2014 A1	
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$806.000 from Restructuring	
A per-share loss of \$0.090 from Other One Time Items	
A per-share loss of \$0.020 from Legal Expense	
2014 Q4	
GAAP Net Income Includes: (in millions, pre-tax)	
A loss of \$292.000 from Restructuring	
A per-share loss of \$0.020 from Legal Expense	
2014 Q3	
GAAP Net Income includes:	
a loss of \$0.040 per share from Restructuring	
a loss of \$0.100 per share from Other one time	
a gain of \$0.100 per share from Other one time	

Key Board Members

Name	Title	Organization
1 Debra L Lee "Debi"	Board Member	Warner Bros Discovery Inc
2	Board Member	Procter & Gamble Co
3	Board Member	Marriott Intl Inc
4 Patricia Ann Woertz	Board Member	Shell Oil Co
5	Board Member	Procter & Gamble Co
6 Joseph Jimenez "Joe"	Mng Partner/Co-Founder	Aditum Bio Management Co LLC
7	Lead Director	Procter & Gamble Co
8	Chairman	Century Therapeutics Inc
9	Board Member	Ubiome Inc
#	Board Member	General Motors Co
# Christine M Mccarthy	Board Member	Flutter Entertainment Plc
#	Board Member	Procter & Gamble Co
#	Board Member	Factory Mutual Insurance Co
#	Trustee	Carnegie Institution Of Washin
# Robert Jones Portman "Rob"	Board Member	Procter & Gamble Co
# Terry J Lundgren	Board Member	Procter & Gamble Co
#	Board Member	Federal Reserve Bank New York
#	Trustee	Economic Club Of New York
# Jon R Moeller	Chairman/President/Ceo	Procter & Gamble Co
#	Board Member	Eli Lilly & Co
#	Board Member	Business Roundtable
# Bertrand-Marc Allen "Marc"	Chief Executive Officer	Electra Aero Inc
#	Board Member	Procter & Gamble Co
# M Brett Biggs	Advisor	Pinstripes Holdings Inc
#	Board Member	Procter & Gamble Co
#	Board Member	Yum Brands Inc
#	Board Member	Adobe Inc
# Rajesh Subramaniam "Raj"	President/Ceo	Fedex Corp
#	Board Member	Procter & Gamble Co

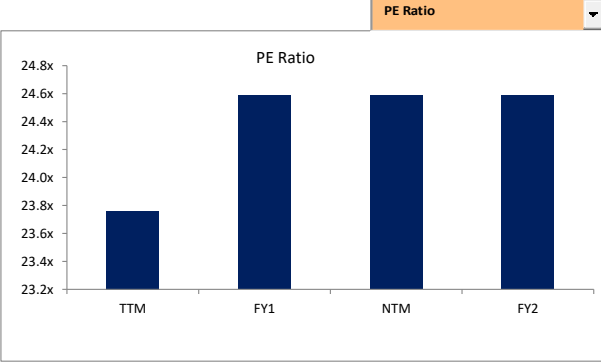
Ticker: Pg US EQUITY		Procter & Gamble Co/The										
Period Type: Annuals		Sector: Bienes de consumo básico			Industry: Productos domésticos			Sub-Industry: Productos domésticos				
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials												
For the Fiscal Period Ending	Actuals							LTM		Estimates		
	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	31/12/2024	31/12/2024	30/06/2025	30/06/2026	30/06/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	66,832.0	67,684.0	70,950.0	76,118.0	80,187.0	82,006.0	84,039.0	21,882.0	84,039.0	20,458.7	20,458.7	
Growth Over Prior Year	2.7%	1.3%	4.8%	7.3%	5.3%	2.3%	2.5%	0.5%	1.3%	1.3%	1.3%	
Gross Profit	32,400.0	32,916.0	35,700.0	39,010.0	38,030.0	39,246.0	43,191.0	43,303.0	--	--	--	
Margin %	48.5%	48.6%	50.3%	51.2%	47.4%	47.9%	51.4%	197.9%	--	--	--	
EBITDA	16,197.0	8,311.0	18,990.0	20,966.0	20,840.0	21,077.0	21,693.0	22,789.0	5,519.4	5,519.4	5,519.4	
Margin %	24.2%	12.3%	26.8%	27.5%	26.0%	25.7%	25.8%	104.1%	6.6%	27.0%	27.0%	
EBIT	13,363.0	5,487.0	15,706.0	17,986.0	17,813.0	18,134.0	18,545.0	19,882.0	4,833.3	4,833.3	4,833.3	
Margin %	20.0%	8.1%	22.1%	23.6%	22.2%	22.1%	22.1%	90.9%	5.8%	23.6%	23.6%	
Earnings from Cont. Ops.	9,861.0	3,966.0	13,103.0	14,352.0	14,793.0	14,738.0	14,974.0	15,571.0	--	--	--	
Margin %	14.8%	5.9%	18.5%	18.9%	18.4%	18.0%	17.8%	71.2%	--	--	--	
Net Income	9,750.0	3,897.0	13,027.0	14,306.0	14,742.0	14,653.0	14,879.0	15,480.0	3,845.5	3,845.5	3,845.5	
Margin %	14.6%	5.8%	18.4%	18.8%	18.4%	17.9%	17.7%	70.7%	4.6%	18.8%	18.8%	
Diluted EPS Excl. Extra Items	3.7	1.4	5.0	5.5	5.8	5.9	6.0	6.3	1.6	1.6	1.6	
Growth Over Prior Year	(0.5%)	(61.0%)	246.9%	10.9%	5.6%	1.5%	2.0%	5.2%	3.9%	3.9%	3.9%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	174.56
Shares Out.	2,344.85
Market Capitalization (USD)	409,305.61
- Cash & Short Term Investments	10,230.00
+ Total Debt	34,687.00
+ Pref. Equity	788.00
+ Total Minority Interest	275.00
= Total Enterprise Value (USD)	434,825.61
Book Value of Common Equity	50,380.00
+ Pref. Equity	788.00
+ Total Minority Interest	275.00
+ Total Debt	34,687.00
= Total Capital	86,130.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/12/2024	31/12/2024	31/12/2024	31/12/2024	31/12/2024
TEV/Total Revenue	4.9x	5.0x	21.2x	21.2x	21.2x
TEV/EBITDA	19.1x	18.4x	17.8x	17.8x	17.8x
TEV/EBIT	22.3x	21.1x	20.0x	20.0x	20.0x
P/Diluted EPS Before Extra	27.4x	26.7x			
P/BV	7.9x	7.8x	8.2x	8.2x	8.2x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	23.8x	24.6x	24.6x	24.6x
TEV / EBITDA	18.4x	17.8x	17.8x	17.8x
Price / CF	22.0x	20.6x	20.6x	20.6x
Price / Book	8.1x	8.2x	8.2x	8.2x
Dividend Yield	2.3x	2.4x	2.4x	2.4x



Ticker:	Pg US EQUITY	Pg US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00	84,039.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00	84,039.00
Cost Of Goods Sold	39,030.00	37,056.00	32,909.00	32,535.00	34,432.00	34,768.00	35,250.00	37,108.00	42,157.00	42,760.00	40,848.00
Gross Profit	35,371.00	33,693.00	32,390.00	32,523.00	32,400.00	32,916.00	35,700.00	39,010.00	38,030.00	39,246.00	43,191.00
Selling General & Admin Exp.	21,461.00	22,644.00	18,949.00	18,568.00	19,037.00	27,429.00	19,994.00	21,024.00	20,217.00	21,112.00	24,646.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	21,461.00	22,644.00	18,949.00	18,568.00	19,037.00	27,429.00	19,994.00	21,024.00	20,217.00	21,112.00	24,646.00
Operating Income	13,910.00	11,049.00	13,441.00	13,955.00	13,363.00	5,487.00	15,706.00	17,986.00	17,813.00	18,134.00	18,545.00
Interest Expense	709.00	626.00	579.00	465.00	506.00	509.00	465.00	502.00	439.00	756.00	925.00
Interest Income	99.00	149.00	182.00	171.00	247.00	220.00	155.00	45.00	51.00	307.00	473.00
Net Interest Exp.	610.00	477.00	397.00	294.00	259.00	289.00	310.00	457.00	388.00	449.00	452.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(55.00)	298.00	(295.00)	5,894.00	(46.00)	(193.00)	(445.00)	(70.00)	(485.00)	(628.00)	(453.00)
EBT Excl. Unusual Items	13,355.00	10,274.00	13,339.00	7,767.00	13,150.00	5,391.00	15,841.00	17,599.00	17,910.00	18,313.00	18,546.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(154.00)	(766.00)	(41.00)	(5,490.00)	(176.00)	(678.00)	7.00	(16.00)	(85.00)	(40.00)	(215.00)
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	28.00	11.00	-	-	-	-	-	-	-	-
Other Unusual Items	308.00	1,478.00	60.00	10,980.00	352.00	1,356.00	(14.00)	32.00	170.00	80.00	430.00
EBT Incl. Unusual Items	13,509.00	11,012.00	13,369.00	13,257.00	13,326.00	6,069.00	15,834.00	17,615.00	17,995.00	18,353.00	18,761.00
Income Tax Expense	2,851.00	2,725.00	3,342.00	3,063.00	3,465.00	2,103.00	2,731.00	3,263.00	3,202.00	3,615.00	3,787.00
Earnings from Cont. Ops.	10,658.00	8,287.00	10,027.00	10,194.00	9,861.00	3,966.00	13,103.00	14,352.00	14,793.00	14,738.00	14,974.00
Extraord. Item & Account. Change	(1,127.00)	1,143.00	(577.00)	(5,217.00)	-	-	-	-	-	-	-
Minority Int. in Earnings	142.00	108.00	96.00	85.00	111.00	69.00	76.00	46.00	51.00	85.00	95.00
Net Income	11,643.00	7,036.00	10,508.00	15,326.00	9,750.00	3,897.00	13,027.00	14,306.00	14,742.00	14,653.00	14,879.00
Pref. Dividends	253.00	259.00	255.00	247.00	265.00	263.00	263.00	271.00	-	-	284.00
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	11,390.00	6,777.00	10,253.00	15,079.00	9,485.00	3,634.00	12,764.00	14,035.00	14,742.00	14,653.00	14,595.00
Abnormal Losses (Gains)	1,248.56	4,223.00	1,015.00	537.46	895.00	7,678.16	445.00	826.00	168.00	289.00	2,033.00
Tax Effect on Abnormal Items	(437.00)	(647.80)	(239.15)	(176.41)	433.28	(212.78)	(24.47)	(150.94)	(35.28)	(60.69)	(800.85)
NI to Common Excl. Extra Items	12,201.57	10,352.20	11,028.85	15,440.05	10,813.28	11,099.38	13,184.53	14,710.06	14,874.72	14,881.31	15,827.15
Per Share Items											
Basic EPS	4.19	2.50	3.80	5.80	3.75	1.45	5.13	5.69	6.00	6.07	6.18
Basic EPS Excl. Extra Items	3.78	2.92	3.59	3.79	3.75	1.45	5.13	5.69	6.00	6.07	6.18
Weighted Avg. Basic Shares Out.	2,719.80	2,711.70	2,698.90	2,598.10	2,529.30	2,539.50	2,488.11	2,466.61	2,457.00	2,414.00	2,360.10
Diluted EPS	4.01	2.44	3.69	5.59	3.67	1.43	4.96	5.50	5.81	5.90	6.02
Diluted EPS Excl. Extra Items	3.63	2.84	3.49	3.69	3.67	1.43	4.96	5.50	5.81	5.90	6.02
Weighted Avg. Diluted Shares Out.	2,904.70	2,883.60	2,844.40	2,740.40	2,656.70	2,539.50	2,625.80	2,601.00	2,539.10	2,483.90	2,471.90
Normalized Basic EPS	4.22	4.02	3.67	3.92	4.22	4.52	5.12	5.66	5.81	5.90	6.59
Normalized Diluted EPS	3.91	4.08	3.76	3.82	4.17	4.37	5.12	5.76	5.86	5.99	6.52
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	67.23	92.01	76.85	73.37	77.07	206.33	64.74	58.87	58.72	60.64	61.91
Supplemental Items											
EBITA	14,424.00	11,506.00	13,829.00	14,280.00	13,665.00	5,836.00	16,337.00	18,549.00	18,345.00	18,363.00	19,135.00
EBIT	13,910.00	11,049.00	13,441.00	13,955.00	13,363.00	5,487.00	15,706.00	17,986.00	17,813.00	18,134.00	18,545.00
As Reported Total Revenue*	74,401.00	70,749.00	-	-	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00	84,039.00
Effective Tax Rate %	21.10	24.75	25.00	23.10	26.00	34.65	17.25	18.52	17.79	19.70	20.19
Normalized Net Income	11,074.57	11,495.20	10,451.85	10,223.05	10,813.28	11,099.38	13,184.53	14,710.06	14,874.72	14,881.31	15,827.15
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	360.00	337.00	335.00	351.00	395.00	515.00	558.00	540.00	528.00	545.00	562.00
Stock-Based Comp., Total	360.00	337.00	335.00	351.00	395.00	515.00	558.00	540.00	528.00	545.00	562.00

Ticker:	Pg US EQUITY
Period Type	Annuals

Pg US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	8,558.00	6,836.00	7,102.00	5,569.00	2,569.00	4,239.00	16,181.00	10,288.00	7,214.00	8,246.00	9,482.00
Short Term Investments	2,128.00	4,767.00	6,246.00	9,568.00	9,281.00	6,048.00	-	-	-	-	-
Total Cash & ST Investments	10,686.00	11,603.00	13,348.00	15,137.00	11,850.00	10,287.00	16,181.00	10,288.00	7,214.00	8,246.00	9,482.00
Accounts & Notes Receivable	6,386.00	4,568.00	4,373.00	4,594.00	4,686.00	4,951.00	4,178.00	4,725.00	5,143.00	5,471.00	6,118.00
Total Receivables	6,386.00	4,568.00	4,373.00	4,594.00	4,686.00	4,951.00	4,178.00	4,725.00	5,143.00	5,471.00	6,118.00
Inventories	6,759.00	4,979.00	4,716.00	4,624.00	4,738.00	5,017.00	5,498.00	5,983.00	6,924.00	7,073.00	7,016.00
Prepaid Exp.	3,845.00	2,708.00	2,653.00	2,139.00	2,046.00	2,218.00	2,130.00	2,095.00	2,372.00	1,858.00	2,095.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	3,941.00	5,788.00	8,692.00	-	-	-	-	-	-	-	(2.00)
Total Current Assets	31,617.00	29,646.00	33,782.00	26,494.00	23,320.00	22,473.00	27,987.00	23,091.00	21,653.00	22,648.00	24,709.00
Net Property, Plant & Equipment	22,304.00	19,655.00	19,385.00	19,893.00	20,600.00	21,271.00	21,542.00	22,494.00	21,955.00	22,690.00	23,027.00
Long-term Investments	30.00	30.00	28.00	132.00	141.00	169.00	67.00	192.00	140.00	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	90,315.00	80,164.00	73,941.00	73,887.00	74,249.00	71,182.00	71,104.00	73,530.00	73,460.00	75,491.00	74,634.00
Total Assets	144,266.00	129,495.00	127,136.00	120,406.00	118,310.00	115,095.00	120,700.00	119,307.00	117,208.00	120,829.00	122,370.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	15,606.00	12,018.00	11,653.00	13,554.00	10,423.00	9,697.00	11,422.00	9,108.00	8,850.00	11,151.00	7,434.00
Accounts Payable	8,461.00	8,138.00	9,325.00	9,632.00	10,344.00	11,260.00	12,071.00	13,720.00	14,882.00	14,598.00	15,364.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	9,659.00	9,634.00	9,792.00	7,024.00	7,470.00	9,054.00	9,483.00	10,304.00	9,349.00	10,007.00	10,830.00
Total Current Liabilities	33,726.00	29,790.00	30,770.00	30,210.00	28,237.00	30,011.00	32,976.00	33,132.00	33,081.00	35,756.00	33,628.00
Long-Term Debt	19,811.00	18,327.00	18,945.00	18,038.00	20,863.00	20,395.00	24,189.00	23,730.00	23,443.00	24,973.00	25,935.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	20,753.00	18,328.00	19,438.00	16,380.00	16,327.00	17,110.00	16,657.00	15,791.00	13,830.00	13,035.00	12,248.00
Total Liabilities	74,290.00	66,445.00	69,153.00	64,628.00	65,427.00	67,516.00	73,822.00	72,653.00	70,354.00	73,764.00	71,811.00
Pref. Stock, Non-Redeem.	1,111.00	725.93	2,009.25	1,925.35	967.00	928.00	897.00	870.00	1,009.10	972.30	937.15
Total Pref. Equity	1,111.00	725.93	2,009.25	1,925.35	967.00	928.00	897.00	870.00	1,009.10	972.30	937.15
Minority Interest	762.00	631.00	642.00	594.00	590.00	385.00	357.00	276.00	265.00	288.00	272.00
Additional Paid In Capital	67,920.00	68,212.07	66,751.75	66,730.65	67,855.00	67,836.00	68,203.00	68,857.00	69,637.90	70,411.70	71,553.85
Retained Earnings	84,990.00	84,807.00	87,953.00	96,124.00	98,641.00	94,918.00	100,239.00	106,374.00	112,429.00	118,170.00	123,811.00
Treasury Stock	(75,805.00)	(77,226.00)	(82,176.00)	(93,715.00)	(99,217.00)	(100,406.00)	(105,573.00)	(114,973.00)	(123,382.00)	(129,736.00)	(133,379.00)
Comprehensive Inc. and Other	(9,002.00)	(14,100.00)	(17,197.00)	(15,881.00)	(15,953.00)	(16,082.00)	(17,245.00)	(14,750.00)	(13,105.00)	(13,041.00)	(12,636.00)
Total Common Equity	68,865.00	62,324.07	55,973.75	53,852.65	51,916.00	46,651.00	45,981.00	45,784.00	45,844.90	46,092.70	49,621.85
Total Equity	69,976.00	63,050.00	57,983.00	55,778.00	52,883.00	47,579.00	46,878.00	46,654.00	46,854.00	47,065.00	50,559.00
Total Liabilities And Equity	144,266.00	129,495.00	127,136.00	120,406.00	118,310.00	115,095.00	120,700.00	119,307.00	117,208.00	120,829.00	122,370.00
Supplemental Items											
Total Shares Out. on Filing Date	2,710.80	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70	2,393.80	2,362.10	2,357.00
Total Shares Out. on Balance Sheet Date	2,710.80	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70	2,393.80	2,362.10	2,357.00
Book Value/Share	25.12	22.73	20.74	20.86	20.55	18.47	18.40	18.73	19.04	19.39	20.94
Tangible Book Value	(16,444.00)	(7,938.93)	(13,545.25)	(15,627.35)	(17,751.00)	(18,222.00)	(18,069.00)	(19,058.00)	(17,799.10)	(18,637.30)	(13,000.15)
Tangible Book Value/Share	(6.07)	(2.92)	(5.08)	(6.12)	(7.11)	(7.27)	(7.29)	(7.84)	(7.44)	(7.89)	(5.52)
Total Debt	35,417.00	30,345.00	30,598.00	31,592.00	31,286.00	30,092.00	35,611.00	32,838.00	32,293.00	36,124.00	33,369.00
Net Debt	24,731.00	18,742.00	17,250.00	16,455.00	19,436.00	19,805.00	22,550.00	22,550.00	25,079.00	27,878.00	23,887.00
Total Minority Interest	762.00	631.00	642.00	594.00	590.00	385.00	357.00	276.00	265.00	288.00	272.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	684.00	525.00	563.00	529.00	588.00	612.00	674.00	719.00	856.00	956.00	929.00
Finished Goods Inventory	4,333.00	3,188.00	2,965.00	2,787.00	2,815.00	3,116.00	3,410.00	3,619.00	3,900.00	4,254.00	4,470.00
Other Inventory Accounts	1,742.00	1,266.00	1,188.00	1,308.00	1,335.00	1,289.00	1,414.00	1,645.00	2,168.00	1,863.00	1,617.00
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	118,000.00	110,000.00	105,000.00	95,000.00	92,000.00	97,000.00	99,000.00	101,000.00	106,000.00	107,000.00	108,000.00

Procter & Gamble Co/The
Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	11,643.00	7,036.00	10,508.00	15,326.00	9,750.00	3,897.00	13,027.00	14,306.00	14,742.00	14,653.00	14,879.00
Depreciation & Amort., Total	3,141.00	3,134.00	3,078.00	2,820.00	2,834.00	2,824.00	3,013.00	2,735.00	2,807.00	2,714.00	2,896.00
Other Non-Cash Adj	(1,253.00)	2,102.00	229.00	(5,155.00)	832.00	6,867.00	153.00	959.00	321.00	701.00	2,506.00
Changes in Non-Cash Capital	427.00	2,336.00	1,620.00	(238.00)	1,451.00	1,654.00	1,210.00	371.00	(1,147.00)	(1,220.00)	(436.00)
Cash from Ops.	13,958.00	14,608.00	15,435.00	12,753.00	14,867.00	15,242.00	17,403.00	18,371.00	16,723.00	16,848.00	19,845.00
Capital Expenditure	(3,848.00)	(3,736.00)	(3,314.00)	(3,384.00)	(3,717.00)	(3,347.00)	(3,073.00)	(2,787.00)	(3,156.00)	(3,062.00)	(3,322.00)
Sale of Property, Plant, and Equipment	577.00	4,498.00	432.00	571.00	269.00	394.00	30.00	42.00	110.00	46.00	346.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	27.00	(62.00)	-	-	-	-	-
Other Investing Activities	(829.00)	(3,652.00)	(2,693.00)	(2,876.00)	(90.00)	(475.00)	6,088.00	(89.00)	(1,378.00)	(484.00)	(528.00)
Cash from Investing	(4,100.00)	(2,890.00)	(5,575.00)	(5,689.00)	(3,511.00)	(3,490.00)	3,045.00	(2,834.00)	(4,424.00)	(3,500.00)	(3,504.00)
Net Short Term Debt Issued/Repaid	3,304.00	(2,580.00)	(418.00)	2,727.00	(3,437.00)	(2,215.00)	2,345.00	(3,333.00)	(150.00)	818.00	(3,304.00)
Long-Term Debt Issued	4,334.00	2,138.00	3,916.00	3,603.00	5,072.00	2,367.00	4,951.00	4,417.00	4,385.00	3,997.00	3,197.00
Long-Term Debt Repaid	(4,095.00)	(3,512.00)	(2,213.00)	(4,931.00)	(2,873.00)	(969.00)	(2,447.00)	(4,987.00)	(2,343.00)	(1,878.00)	(2,335.00)
Total Debt Issued/Repaid	3,543.00	(3,954.00)	1,285.00	1,399.00	(1,238.00)	(817.00)	4,849.00	(3,903.00)	1,892.00	2,937.00	(2,442.00)
Pref. Dividends Paid	(6,911.00)	(7,287.00)	(7,436.00)	(7,236.00)	(7,310.00)	(7,498.00)	(7,789.00)	(8,263.00)	(8,770.00)	(8,999.00)	(9,312.00)
Total Dividends Paid	(6,911.00)	(7,287.00)	(7,436.00)	(7,236.00)	(7,310.00)	(7,498.00)	(7,789.00)	(8,263.00)	(8,770.00)	(8,999.00)	(9,312.00)
Increase in Capital Stocks	2,094.00	2,826.00	2,672.00	2,473.00	1,177.00	3,324.00	1,978.00	1,644.00	2,005.00	1,269.00	1,905.00
Decrease in Capital Stocks	(6,005.00)	(4,604.00)	(4,004.00)	(5,204.00)	(7,004.00)	(5,003.00)	(7,405.00)	(11,009.00)	(10,003.00)	(7,353.00)	(5,006.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	39.00	(411.00)	(2,111.00)	(29.00)	19.00	(88.00)	(139.00)	101.00	(497.00)	(170.00)	(251.00)
Cash from Financing	(7,240.00)	(13,430.00)	(9,594.00)	(8,597.00)	(14,356.00)	(10,082.00)	(8,506.00)	(21,430.00)	(15,373.00)	(12,316.00)	(15,106.00)
Net Change in Cash	2,618.00	(1,712.00)	266.00	(1,533.00)	(3,000.00)	1,670.00	11,942.00	(5,893.00)	(3,074.00)	1,032.00	1,235.00
Supplemental Items											
Cash Interest Paid	686.00	678.00	569.00	518.00	529.00	497.00	434.00	531.00	451.00	721.00	878.00
Cash Taxes Paid	3,320.00	4,558.00	3,730.00	3,714.00	2,830.00	3,064.00	3,550.00	3,822.00	3,818.00	4,278.00	4,363.00
Free Cash Flow	10,110.00	10,872.00	12,121.00	9,369.00	11,150.00	11,895.00	14,330.00	15,584.00	13,567.00	13,786.00	16,523.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: Pg US EQUITY

Period Type: Annuals

Sort: Ascend

Consolidated: Yes

Accounting: Mixed

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024
TEV / LTM Total Revenue	Close	3.2x	3.3x	3.8x	3.7x	3.2x	4.4x	4.5x	4.6x	4.6x	4.7x	4.9x
	Average	3.1x	3.4x	3.3x	3.8x	3.6x	3.8x	4.7x	5.0x	5.0x	4.6x	4.8x
	High	3.2x	3.8x	3.8x	4.0x	4.0x	4.5x	5.0x	5.4x	5.5x	4.9x	5.2x
	Low	2.9x	3.2x	2.9x	3.7x	3.0x	3.2x	3.9x	4.5x	4.5x	4.0x	4.5x
TEV / LTM EBITDA	Close	14.1x	16.4x	14.9x	14.4x	13.3x	35.6x	16.7x	16.8x	17.8x	18.4x	19.1x
	Average	14.6x	14.9x	16.4x	15.0x	14.0x	15.8x	38.2x	18.6x	18.3x	17.6x	18.7x
	High	15.4x	16.4x	17.4x	15.7x	15.5x	35.6x	40.5x	20.0x	20.1x	19.0x	20.3x
	Low	13.8x	13.8x	14.4x	14.4x	11.8x	13.4x	16.7x	16.7x	16.3x	15.5x	17.4x
TEV / LTM EBIT	Close	17.2x	21.0x	18.3x	17.3x	16.2x	53.9x	20.1x	19.5x	20.8x	21.3x	22.3x
	Average	17.8x	18.3x	21.0x	18.5x	16.8x	19.2x	57.8x	22.4x	21.3x	20.6x	21.8x
	High	18.8x	21.0x	22.3x	19.4x	18.6x	54.0x	61.3x	24.2x	23.4x	22.2x	23.5x
	Low	16.8x	17.0x	18.2x	17.3x	14.1x	16.2x	20.1x	19.6x	18.9x	18.1x	20.2x
Price / LTM EPS	Close	20.1x	19.2x	22.5x	22.8x	18.7x	25.1x	23.4x	23.4x	24.5x	25.3x	25.3x
	Average	20.5x	21.5x	19.2x	23.2x	22.2x	22.5x	27.3x	26.3x	25.9x	24.6x	25.9x
	High	21.8x	23.9x	22.5x	24.4x	24.7x	26.9x	29.1x	28.2x	28.5x	26.7x	28.1x
	Low	19.3x	19.2x	16.7x	21.8x	18.6x	18.7x	22.4x	23.4x	23.0x	21.1x	23.9x
Price / Book Value	Close	3.1x	3.4x	4.1x	4.2x	3.8x	5.9x	6.5x	7.2x	7.6x	7.8x	7.9x
	Average	3.3x	3.3x	3.5x	4.2x	4.1x	4.6x	6.5x	7.3x	8.0x	7.6x	8.0x
	High	3.5x	3.7x	4.1x	4.4x	4.5x	5.9x	6.9x	7.9x	8.8x	8.2x	8.7x
	Low	3.1x	3.1x	3.0x	3.9x	3.4x	3.8x	5.3x	6.5x	7.1x	6.5x	7.4x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	15.3x	14.5x	14.8x	17.8x	13.3x	18.3x	17.1x	18.1x	21.1x	21.7x	19.6x
	Average	14.8x	16.4x	14.6x	15.3x	17.3x	15.9x	19.9x	19.2x	20.0x	21.1x	22.2x
	High	15.8x	18.2x	15.6x	17.8x	19.2x	19.1x	21.2x	20.7x	22.0x	23.0x	24.2x
	Low	13.9x	14.5x	12.6x	14.3x	13.3x	13.2x	16.3x	17.2x	17.8x	18.2x	19.6x
TEV / LTM FCF	Close	21.1x	19.5x	18.9x	24.2x	17.7x	23.4x	20.8x	21.4x	26.0x	26.6x	23.6x
	Average	20.2x	22.6x	19.6x	19.4x	23.5x	21.3x	25.4x	23.4x	23.6x	26.1x	27.2x
	High	21.6x	25.1x	21.0x	24.2x	26.2x	25.5x	27.1x	25.1x	26.0x	28.4x	29.5x
	Low	19.1x	19.5x	17.0x	18.2x	17.7x	17.7x	20.8x	20.8x	20.9x	22.4x	23.6x
Dividend Yield	Close	3.1	3.3	3.1	3.1	3.6	2.6	2.5	2.4	2.5	2.4	2.3
	Average	2.9	2.9	3.3	3.1	3.2	3.0	2.4	2.3	2.2	2.5	2.4
	High	3.1	3.3	3.8	3.2	3.8	3.6	3.0	2.5	2.5	2.8	2.6
	Low	2.7	2.6	3.1	2.9	2.9	2.5	2.3	2.1	2.0	2.3	2.2

	Ticker: Pg US EQUITY		Pg US EQUITY Ascend				Accounting		Mixed	
	Period Type	Quarters	Consolidated	Yes						
Procter & Gamble Co/The										
Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos										
Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ
ratios										
For the Fiscal Period Ending										
	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024
Profitability										
Return on Assets	12.5%	12.3%	11.9%	11.9%	12.3%	12.8%	12.4%	12.6%	12.2%	11.5%
Return on Capital	19.1%	19.2%	18.4%	18.5%	19.0%	19.9%	19.2%	19.4%	18.9%	17.6%
Return on Equity	31.9%	32.3%	32.2%	31.7%	31.6%	33.3%	31.9%	32.0%	31.0%	29.0%
Margin Analysis										
Gross Margin	44.6%	47.4%	47.5%	48.2%	48.4%	52.0%	52.7%	52.2%	49.6%	52.1%
SG&A Margin	26.2%	—	—	—	—	—	—	—	30.5%	25.3%
EBITDA Margin	25.7%	25.5%	25.0%	25.1%	25.4%	26.1%	25.5%	25.8%	25.5%	25.6%
EBT Margin	22.2%	22.0%	21.4%	21.7%	22.1%	22.8%	22.4%	22.5%	22.1%	21.6%
Earnings from Cont. Ops Margin	18.4%	24.0%	23.0%	21.2%	20.3%	26.4%	20.7%	22.1%	18.9%	26.7%
Net Income Margin	15.6%	19.1%	18.9%	18.9%	18.5%	20.7%	18.6%	18.6%	15.3%	18.2%
Normalized Net Income Margin	15.6%	18.8%	18.6%	16.6%	16.3%	20.3%	20.8%	23.6%	16.2%	24.5%
Free Cash Flow Margin	15.5%	15.4%	13.8%	15.6%	22.4%	18.2%	20.0%	16.3%	24.2%	15.2%
Asset Turnover										
Total Asset Turnover	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x
Fixed Asset Turnover	1.6x	1.8x	1.8x	1.8x	1.7x	1.9x	1.9x	1.9x	1.7x	1.8x
Accounts Receivable Turnover	16.5x	16.1x	16.4x	16.7x	17.5x	16.6x	15.8x	16.5x	16.5x	15.6x
Inventory Turnover	6.5x	6.1x	6.0x	5.9x	6.1x	5.9x	5.7x	5.6x	5.7x	5.8x
Short Term Liquidity										
Current Ratio	0.7x	0.6x	0.6x	0.6x	0.6x	0.7x	0.6x	0.7x	0.7x	0.8x
Quick Ratio	0.4x	0.3x	0.3x	0.3x	0.4x	0.4x	0.4x	0.4x	0.5x	0.5x
Cash from Ops. To Fin. Liab.	0.7x	0.7x	0.7x	0.7x	0.7x	0.5x	0.7x	0.7x	0.5x	0.5x
Acc. Change Sales Chg.	37.5x	36.9x	35.4x	35.4x	35.4x	35.4x	35.4x	35.4x	35.4x	37.5x
Acc. Change Inventory Chg.	65.9x	58.5x	60.5x	63.0x	58.7x	63.1x	64.4x	64.8x	63.1x	63.7x
Acc. Change Payable Chg.	131.1x	130.8x	118.1x	116.4x	135.4x	117.6x	117.6x	118.1x	118.1x	130.5x
Acc. Change Prepayment Payable	-47.8x	-50.5x	-37.8x	-31.1x	-47.8x	-58.0x	-34.8x	-33.5x	-46.1x	-41.7x
Long Term Solvency										
Total Debt/Equity	48.9%	72.4%	78.0%	80.6%	75.9%	74.7%	69.0%	63.5%	66.0%	69.9%
Total Debt/Total	40.1%	43.7%	44.3%	47.1%	42.8%	47.1%	40.8%	38.9%	39.8%	40.1%
LT Debt/Equity	51.4%	49.7%	47.7%	51.6%	48.5%	51.5%	48.4%	49.7%	57.6%	50.4%
LT Debt/Total	28.6%	27.5%	26.9%	28.6%	26.7%	28.6%	26.1%	26.1%	26.2%	26.2%
Total Liabilities/Total Assets	51.8%	50.1%	50.1%	50.4%	51.5%	50.6%	50.8%	50.6%	51.7%	50.0%
EBIT / Interest Exp.	31.75x	40.15x	37.88x	39.14x	37.54x	35.63x	37.88x	39.14x	37.65x	39.45x
EBITDA / Interest Exp.	32.75x	45.54x	33.95x	33.75x	33.75x	30.75x	32.75x	33.75x	32.75x	34.64x
EBITDA / APBT / Interest Exp.	31.55x	38.51x	37.64x	38.46x	37.31x	34.64x	37.49x	38.78x	37.55x	39.34x
Total Debt/EBITDA	1.57x	1.77x	1.77x	1.80x	1.77x	1.68x	1.67x	1.67x	1.67x	1.67x
Net Debt/EBITDA	1.77x	1.78x	1.69x	1.67x	1.70x	1.70x	1.56x	1.55x	1.71x	1.07x
Altman Z Score	0.10	1.73	0.11	1.60	0.08	1.99	0.1	0.7	0.99	0.17
Growth Over Nine Year										
Total Revenue	5.0%	1.1%	(0.9%)	3.5%	5.5%	6.1%	3.7%	0.6%	(0.1%)	(0.6%)
Gross Profit	(4.8%)	(7.1%)	(4.8%)	1.8%	16.4%	16.4%	7.4%	7.4%	1.5%	7.1%
EBITDA	1.6%	(7.3%)	(7.1%)	4.8%	17.7%	15.5%	(5.7%)	4.7%	(4.6%)	0.9%
EBT	4.0%	(1.6%)	5.5%	15.4%	15.4%	17.1%	17.1%	4.8%	(4.8%)	38.8%
EBT	1.6%	(1.7%)	(7.4%)	5.6%	15.7%	16.8%	(7.4%)	5.0%	(6.7%)	0.5%
EBT	5.7%	(6.2%)	(6.2%)	1.7%	10.0%	10.0%	(17.4%)	10.0%	(10.0%)	29.5%
Net Income	5.0%	(6.7%)	(6.9%)	1.9%	10.9%	14.8%	(11.8%)	10.5%	(7.3%)	(3.3%)
Normalized Net Income	7.0%	(6.7%)	(6.9%)	1.9%	10.9%	14.8%	(11.8%)	10.5%	(7.3%)	7.1%
Adjusted EPS before Extra	7.1%	(7.3%)	(4.7%)	1.9%	11.7%	16.6%	(11.9%)	10.8%	(7.4%)	(4.7%)
Accounts Receivable	8.8%	1.0%	(0.0%)	(0.8%)	4.4%	8.7%	9.8%	11.9%	11.8%	1.6%
Inventory	15.7%	30.3%	13.4%	5.4%	1.9%	(4.6%)	(5.7%)	(6.4%)	(9.4%)	(8.6%)
Net PP&E	(7.4%)	(1.7%)	(0.9%)	1.1%	5.1%	4.6%	2.1%	4.6%	(0.7%)	1.6%
Total Assets	(1.8%)	(7.3%)	(3.9%)	(0.9%)	3.1%	5.4%	(0.7%)	1.3%	3.7%	1.6%
Shareholder Book Value	(1.7%)	4.8%	0.7%	3.0%	6.1%	(10.6%)	(22.0%)	(21.4%)	(20.1%)	(26.5%)
Common Equity	0.7%	(4.4%)	(4.7%)	(0.7%)	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%
Cash from Ops.	(9.4%)	(17.3%)	(10.7%)	14.0%	43.8%	30.7%	17.7%	5.8%	7.7%	(17.3%)
Capital Expenditures	(12.1%)	(19.4%)	1.5%	12.1%	4.7%	10.7%	6.7%	3.4%	6.7%	17.3%
Adjusted Free Cash Flow	(11.3%)	(10.5%)	(16.2%)	74.4%	52.5%	25.1%	49.4%	5.0%	7.0%	(16.8%)
Adjusted Free Cash Flow	(12.7%)	(17.0%)	(17.7%)	162.7%	105.2%	71.6%	71.6%	84.8%	(18.8%)	(26.4%)
Dividend per Share	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%
F&B Over Three Years										
Total Revenue	5.0%	1.1%	7.4%	5.5%	4.7%	3.7%	3.7%	7.1%	7.6%	7.6%
Gross Profit	(0.1%)	(0.1%)	1.6%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%
EBITDA	(0.8%)	(1.6%)	(1.7%)	5.1%	7.0%	6.7%	(6.7%)	4.7%	3.7%	8.6%
EBT	1.5%	(1.6%)	(1.6%)	5.9%	8.0%	7.7%	6.7%	5.8%	5.7%	8.6%
EBT	1.7%	(1.7%)	(1.7%)	5.9%	8.4%	7.7%	(7.4%)	5.9%	8.1%	9.5%
EBT	4.8%	0.8%	0.8%	1.7%	8.0%	8.0%	1.6%	6.0%	6.0%	8.6%
Net Income	4.4%	(4.6%)	1.0%	1.8%	7.9%	4.9%	(9.4%)	5.8%	1.4%	8.5%
Normalized Net Income	6.8%	(6.8%)	1.8%	1.8%	7.9%	4.9%	6.7%	4.4%	5.7%	8.6%
Adjusted EPS before Extra	4.5%	(1.9%)	4.0%	4.9%	10.1%	6.6%	(8.7%)	4.9%	7.4%	8.7%
Accounts Receivable	10.9%	6.5%	9.4%	6.1%	7.6%	4.8%	9.4%	9.1%	5.1%	4.0%
Inventory	17.7%	15.1%	17.5%	11.7%	8.7%	4.7%	5.0%	(9.7%)	0.7%	(7.0%)
Net PP&E	1.4%	0.0%	(0.6%)	1.1%	0.4%	1.4%	1.4%	1.4%	1.4%	1.4%
Total Assets	(1.7%)	(1.7%)	(1.7%)	1.7%	0.0%	1.7%	(0.7%)	(0.7%)	7.7%	7.1%
Shareholder Book Value	1.0%	0.9%	7.6%	4.4%	0.7%	(2.5%)	(11.4%)	(11.1%)	(11.0%)	(14.3%)
Common Equity	(0.0%)	(4.4%)	(4.4%)	(1.5%)	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%
Cash from Ops.	(17.3%)	(7.3%)	(18.8%)	(7.8%)	13.8%	3.8%	(0.7%)	17.3%	24.4%	7.8%
Capital Expenditures	7.6%	7.6%	15.7%	1.8%	17.0%	14.7%	9.7%	6.4%	5.6%	16.7%
Adjusted Free Cash Flow	(16.7%)	(9.6%)	(73.7%)	(4.4%)	16.1%	5.8%	(7.4%)	16.8%	28.3%	7.0%
Adjusted Free Cash Flow	(18.7%)	(29.0%)	(17.4%)	(29.0%)	51.0%	11.0%	(7.7%)	17.0%	(1.4%)	(1.4%)
Dividend per Share	7.0%	7.0%	7.0%	7.0%	4.0%	4.0%	4.0%	5.0%	5.0%	5.0%
F&B Over Three Years										
Total Revenue	4.5%	5.0%	4.4%	5.7%	5.1%	4.7%	7.8%	3.7%	7.7%	1.5%
Gross Profit	7.7%	1.1%	1.8%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%	4.7%
EBITDA	(168.4%)	7.1%	1.4%	3.4%	3.4%	3.4%	3.4%	3.4%	3.4%	3.4%
EBT	(168.7%)	5.9%	4.1%	5.1%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%
EBT	(168.0%)	4.7%	7.7%	7.7%	6.1%	5.0%	(6.7%)	4.6%	3.1%	4.6%
EBT	(167.4%)	1.1%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%	1.4%
Net Income	(161.0%)	1.1%	1.9%	5.7%	4.0%	1.9%	(3.4%)	7.6%	(3.4%)	3.1%
Normalized Net Income	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%	5.1%
Adjusted EPS before Extra	(161.0%)	4.9%	4.1%	6.9%	8.6%	1.9%	(1.6%)	4.4%	9.4%	4.7%
Accounts Receivable	1.1%	1.6%	1.5%	5.6%	9.4%	7.7%	9.4%	8.0%	4.0%	7.7%
Inventory	11.7%	1.6%	11.0%	10.0%	8.8%	7.6%	6.5%	5.7%	5.5%	4.6%
Net PP&E	1.1%	(1.0%)	(1.5%)	0.4%	1.7%	1.7%	1.1%	1.4%	0.9%	1.7%
Total Assets	0.0%	0.0%	1.8%	0.4%	0.0%	0.7%	0.8%	0.8%	1.9%	0.3%
Shareholder Book Value	0.7%	4.0%	7.6%	5.1%	7.7%	5.0%	(3.3%)	(8.9%)	(11.1%)	(14.7%)
Common Equity	(1.0%)	(0.0%)	(0.0%)	(0.0%)	0.7%	0.7%	0.7%	0.7%	0.7%	0.7%
Cash from Ops.	1.3%	(0.0%)	(0.6%)	2.9%	4.9%	6.6%	4.9%	3.1%	6.7%	0.6%
Capital Expenditures	(9.7%)	(4.7%)	(1.6%)	(4.3%)	(4.3%)	(3.1%)	3.1%	1.2%	(0.8%)	(1.6%)
Adjusted Free Cash Flow	3.6%	(0.3%)	4.9%	5.1%	7.0%	3.1%	8.3%	3.5%	3.5%	4.4%
Adjusted Free Cash Flow	1.4%	6.5%	(10.5%)	7.6%	10.1%	21.6%	6.5%	2.1%	12.5%	(5.7%)
Dividend per Share	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%	6.2%	6.2%	6.2%

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: Pg US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

	-1Q	-3Q	-2Q	-1Q	0Q
WACC					
For the Fiscal Period Ending	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024
	%	%	%	%	%
Equity	8.8%	8.1%	7.9%	7.2%	7.3%
Cost of Equity	90.9%	92.1%	91.9%	91.7%	91.7%
+ Debt	3.8%	4.1%	4.3%	3.5%	4.3%
Cost of Debt	8.9%	7.7%	7.9%	8.1%	8.1%
+ Preferred Equity	25.8%	17.5%	14.9%	18.0%	18.3%
Cost of Pref Equity	0.2%	0.2%	0.2%	0.2%	0.2%
Weight of Pref Equity	0.2%	0.2%	0.2%	0.2%	0.2%
WACC	8.4%	7.9%	7.6%	6.9%	7.1%

Capital Structure										
For the Fiscal Period Ending										
Currency	31/12/2023		31/03/2024		30/06/2024		30/09/2024		31/12/2024	
	USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Held Market Can										
CF Reinvestments	10,616.0	2.8%	7,729.0	1.9%	7,434.0	1.8%	10,409.0	2.3%	9,424.0	2.2%
LT Borrowings	23,096.0	6.1%	25,533.0	5.8%	25,293.0	6.1%	25,744.0	5.8%	25,263.0	5.9%
Pref Equity	809.0	0.2%	801.0	0.2%	937.2	0.2%	791.0	0.2%	788.0	0.2%
Total Capital	379,332.7	100.0%	415,714.9	100.0%	423,022.6	100.0%	444,837.3	100.0%	428,589.4	100.0%

Debt Summary Data For the Fiscal Period Ending Currency										
	31/12/2023 USD		31/03/2024 USD		30/06/2024 USD		30/09/2024 USD		31/12/2024 USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Nonresidential Borrower	0.0	0.0%	0.0	0.0%	3,327.0	10.0%	0.0	0.0%	0.0	0.0%
Total Revolving Credit	--	--	--	--	8,000.0	24.0%	--	--	--	--
Total Capital Leases	--	--	--	--	0.0	0.0%	--	--	--	--
General/Other Borrowings	--	--	--	--	--	--	--	--	--	--
Total Principal Due	33,712.0	100.0%	31,982.0	100.0%	33,369.0	100.0%	36,153.0	100.0%	34,687.0	100.0%
Total Debt Outstanding	33,712.0		31,982.0		33,369.0		36,153.0		34,687.0	

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Credit Ratios					
Net Debt/EBITDA	1.2x	1.2x	1.1x	1.1x	1.1x
Total Debt/EBITDA	1.6x	1.5x	1.6x	1.7x	1.5x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.2x	0.2x
LTM FCF/Total Debt	0.5x	0.5x	0.5x	0.4x	0.4x
LTM CFI/Total Debt	0.6x	0.6x	0.6x	0.5x	0.5x
FRIT/Interest Expense	17.9x	19.1x	17.7x	24.4x	23.9x
FRIT/Total Interest Expense	17.9x	19.1x	17.7x	24.4x	23.9x
Degree of Financial Leverage	1.1x	1.1x	1.1x	1.0x	1.0x
EBITDA-CAPEX/Interest Expense	17.5x	18.8x	17.6x	23.2x	23.0x
EBITDA/Total Interest Expense	20.8x	22.2x	21.1x	27.4x	26.9x

Debit Schedule									
Debit Schedule In Yr 1	--	--	--	--	0.0	0.0%	--	--	--
Debit Schedule In Yr 2	--	--	--	--	1,389.0	5.2%	--	--	--
Debit Schedule In Yr 3	--	--	--	--	1,650.0	6.2%	--	--	--
Debit Schedule In Yr 4	--	--	--	--	650.0	2.4%	--	--	--
Debit Schedule In Yr 5	--	--	--	--	1,600.0	6.0%	--	--	--
Debit Schedule - Years 2 - 3	--	--	--	--	3,039.0	11.4%	--	--	--
Debit Schedule - Years 4 - 5	--	--	--	--	2,250.0	8.5%	--	--	--
Debit Schedule - Years 2 - 5	--	--	--	--	5,289.0	19.9%	--	--	--
Debit Schedule Beyond Yr 5	--	--	--	--	18,919.0	71.1%	--	--	--
Debit Schedule - Total Debt	--	--	--	--	26,591.0	100.0%	--	--	--

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Contractual Obligation Schedule									
Contractual Obligations - Year 1	--	--	--	--	10,078.0	22.9%	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	11,398.0	25.9%	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	5,623.0	12.8%	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	17,021.0	38.7%	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	16,939.0	38.5%	--	--	--
Total Contractual Obligations	--	--	--	--	44,038.0	100.0%	--	--	--

Purchase Obligations	--	--	2,610.0	--	--
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Interest Rate Data				
W/Avg. Interest Rate - Long-term Debt	2017	2018	2019	2020
	3.50%	3.50%	3.50%	3.50%

Ticker:Pg US EQUITY

Pg US EQUITYAscend

CurrencyReportingChangeUSD

Period Type:Annuals

Consolidated:Yes

Accounting:Mixed

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024
Revenue by Product											
For the Fiscal Period Ending	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024
Revenue	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00	84,039.00
Fabric & Home Care	23,506.00	22,274.00	20,730.00	20,717.00	21,441.00	22,080.00	23,735.00	26,014.00	27,556.00	28,371.00	29,495.00
Baby , Feminine & Family Care	20,950.00	20,247.00	18,505.00	18,252.00	18,080.00	17,806.00	18,364.00	18,850.00	19,736.00	20,217.00	20,277.00
Beauty	13,401.00	12,608.00	11,477.00	11,429.00	12,406.00	12,897.00	13,359.00	14,417.00	14,740.00	15,008.00	15,220.00
Health Care	8,009.00	7,713.00	7,350.00	7,513.00	7,857.00	8,218.00	9,028.00	9,956.00	10,824.00	11,226.00	11,793.00
Grooming	7,798.00	7,441.00	6,815.00	6,642.00	6,551.00	6,199.00	6,069.00	6,440.00	6,587.00	6,419.00	6,654.00
	737.00	466.00	422.00	505.00	497.00	484.00	395.00	441.00	744.00	765.00	600.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024
Revenue	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00	84,039.00
International	29,016.39	29,007.09	28,731.56	29,276.10	39,500.00	39,100.00	39,700.00	42,400.00	43,700.00	43,300.00	43,500.00
United States	19,344.26	16,979.76	15,018.77	14,963.34	27,300.00	28,600.00	31,300.00	33,700.00	36,500.00	38,700.00	40,500.00
	7,440.10	7,074.90	5,876.91	5,855.22	32.00	(16.00)	(50.00)	18.00	(13.00)	6.00	39.00
	6,696.09	6,367.41	5,223.92	5,204.64	-	-	-	-	-	-	-
	5,952.08	5,659.92	5,223.92	5,204.64	-	-	-	-	-	-	-
	5,952.08	5,659.92	5,223.92	4,554.06	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	Pg US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	298.00	317.00	314.00	310.00	280.00	259.00	247.00	275.00	253.00	173.00	164.00
Interest Cost	590.00	545.00	466.00	300.00	348.00	339.00	276.00	240.00	253.00	430.00	527.00
Expected Return on Plan Assets	(701.00)	(732.00)	(731.00)	(675.00)	(751.00)	(732.00)	(740.00)	(783.00)	(684.00)	(591.00)	(610.00)
Pension Expense (Income)	432.00	446.00	349.00	528.00	208.00	139.00	166.00	202.00	186.00	176.00	203.00
Other Postretirement Cost											
Service Cost	149.00	156.00	124.00	133.00	112.00	101.00	100.00	94.00	86.00	71.00	68.00
Interest Cost	256.00	240.00	219.00	175.00	177.00	187.00	160.00	114.00	99.00	142.00	157.00
Expected Return on Plan Assets	(385.00)	(406.00)	(416.00)	(431.00)	(451.00)	(447.00)	(473.00)	(508.00)	(564.00)	(611.00)	(687.00)
Other Postretirement Benefits Expense (I	63.00	40.00	(87.00)	(54.00)	(164.00)	(161.00)	191.00	202.00	(474.00)	(526.00)	(623.00)
Pension Funded Status											
Fair Value of Plan Assets	11,098.00	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00	10,173.00	--	--
Actual Return (Loss) on Plan Assets	964.00	1,016.00	630.00	884.00	553.00	739.00	664.00	1,058.00	(1,233.00)	--	--
Employer Contribution	1,549.00	262.00	306.00	316.00	406.00	178.00	180.00	202.00	186.00	176.00	203.00
Benefits Paid	(540.00)	(634.00)	(557.00)	(602.00)	(589.00)	(606.00)	(557.00)	(625.00)	(603.00)	--	--
Projected Benefit Obligation	17,053.00	15,951.00	17,285.00	16,160.00	15,658.00	17,037.00	17,761.00	18,469.00	12,608.00	12,499.00	12,355.00
Over(Under) Funded Pension	(5,955.00)	(5,346.00)	(7,016.00)	(5,331.00)	(4,391.00)	(5,655.00)	(6,277.00)	(5,428.00)	(2,435.00)	(2,125.00)	(1,498.00)
Accumulated Benefit Obligation	12,406.00	11,918.00	13,587.00	12,276.00	7,573.00	10,711.00	11,196.00	11,005.00	7,191.00	7,442.00	7,103.00
Pension Funding Ratio	65.08	66.48	59.41	67.01	71.96	66.81	64.66	70.61	80.69	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	3,574.00	3,470.00	3,787.00	3,831.00	3,259.00	5,096.00	5,618.00	6,444.00	6,889.00	--	--
Actual Return (Loss) on Plan Assets	124.00	10.00	408.00	136.00	(481.00)	1,918.00	595.00	879.00	526.00	--	--
Employer Contribution	31.00	18.00	32.00	36.00	33.00	31.00	33.00	34.00	--	--	--
Benefits Paid	(239.00)	(233.00)	(229.00)	(242.00)	(244.00)	(243.00)	(245.00)	(236.00)	(268.00)	(227.00)	(242.00)
Projected Benefit Obligation	5,505.00	4,904.00	5,632.00	5,187.00	4,778.00	4,964.00	4,770.00	4,206.00	3,070.00	2,933.00	2,687.00
Over(Under) Funded Post Ret Benefits	(1,931.00)	(1,434.00)	(1,845.00)	(1,356.00)	(1,519.00)	132.00	848.00	2,238.00	3,819.00	(2,933.00)	(2,687.00)
Other Post-Retirement Funding Ratio	64.92	70.76	67.24	73.86	68.21	102.66	117.78	153.21	224.40	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	7.20	7.20	7.20	6.90	6.80	6.60	6.60	6.50	5.50	5.90	6.00
Discount Rate used on Plan Liabilities	4.00	3.50	3.10	2.10	2.40	2.50	1.90	1.70	3.70	4.20	4.20
Rate of Compensation Increase	3.20	3.10	2.90	3.00	3.00	2.60	2.60	2.70	2.80	2.90	2.80
Other Postretirement Benefits											
Expected Return on Plan Assets	8.30	8.30	8.30	8.30	8.30	8.30	8.40	8.40	8.40	8.40	8.50
Discount Rate used on Plan Liabilities	4.80	4.40	4.50	3.60	3.90	4.20	3.70	3.10	3.20	5.00	5.60
Health Care Cost Trend Projected(next y	6.80	6.80	7.20	6.60	6.60	6.60	6.60	6.40	6.40	6.10	6.30
Pension Plan Asset Allocation											
Fair Value of Plan Assets	11,098.00	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00	10,173.00	--	--
Asset Category - Equities %	48.00	48.00	43.00	45.00	39.00	36.00	33.00	40.00	-	--	--
Asset Category - Debt %	51.00	50.00	55.00	53.00	59.00	63.00	66.00	59.00	-	--	--
Asset Category - Real Estate %	-	-	-	-	-	-	-	-	-	-	-
Asset Category - Company Stock %	-	-	-	-	-	-	-	-	-	-	-
Asset Category - Cash %	1.00	2.00	2.00	2.00	2.00	1.00	1.00	1.00	-	--	--
Asset Category - Other %	-	0.04	-	-	-	-	-	-	-	-	-
Expected Pension Payments											
Year 1	584.00	533.00	516.00	524.00	517.00	518.00	559.00	605.00	571.00	648.00	635.00
Year 2	578.00	542.00	527.00	530.00	508.00	536.00	534.00	586.00	564.00	633.00	595.00
Year 3	604.00	560.00	537.00	539.00	545.00	549.00	556.00	615.00	590.00	632.00	615.00
Year 4	614.00	572.00	550.00	575.00	557.00	574.00	573.00	644.00	585.00	652.00	666.00
Year 5	624.00	587.00	588.00	596.00	577.00	583.00	608.00	639.00	601.00	704.00	684.00
Beyond Year 5	3,615.00	3,403.00	3,232.00	3,221.00	3,280.00	3,220.00	3,258.00	3,639.00	3,459.00	3,800.00	3,747.00
Expected Postretirement Benefits											
Year 1	203.00	182.00	190.00	198.00	194.00	191.00	196.00	190.00	177.00	--	--
Year 2	218.00	196.00	207.00	211.00	207.00	203.00	205.00	199.00	186.00	--	--
Year 3	233.00	210.00	221.00	222.00	219.00	214.00	214.00	205.00	190.00	--	--
Year 4	248.00	223.00	233.00	232.00	231.00	224.00	221.00	209.00	193.00	--	--
Year 5	264.00	235.00	244.00	242.00	241.00	233.00	225.00	214.00	198.00	--	--
Beyond Year 5	1,528.00	1,334.00	1,365.00	1,334.00	1,339.00	1,283.00	1,199.00	1,130.00	1,076.00	--	--

Procter & Gamble Co/The
Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

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